

Assets & Liabilities

ASSETS			
TYPE	OWNERSHIP	VALUE	NOTES
Real estate			
Vehicle/s			
Bank Accounts			
Business / Trust interests			
Investments/Shares			
Household contents / furniture / Jewellery			
Other financial resources			
LIABILITIES			
TYPE	OWNERSHIP	VALUE	NOTES
Mortgages/loans			
Personal loans			
Credit cards			
Income tax liability			
Other			
SUPERANNUATION			
TYPE OF FUND (SMSF/Industry)	OWNERSHIP	VALUE	NOTES

Income & Expenses

INCOME

TYPE	WEEKLY AMOUNT \$	NOTES
Salary / wages (before tax)		
Investment income (before tax)		
Income from business (before tax)		
Government benefits		
Child support / Maintenance		
Other income		
Other income earners in your household		
<i>Name / Age / Relationship to you</i>	<i>Weekly amount</i>	<i>Notes</i>

EXPENSES

TYPE	WEEKLY AMOUNT \$	NOTES
Income tax		
Superannuation		
Mortgage payments / Rent		
Rates / Unit levies		
Life insurance premiums		
Other insurance premiums		
Vehicle registration		

Hire purchase / Lease Agreements		
Loan repayments		
Credit card payments		
Child support / Maintenance		

Expenses paid by others for your benefit

<i>Name / Age / Relationship to you</i>	<i>Weekly amount</i>	<i>Notes</i>

Expenses you pay for the benefit of others

<i>Name / Age / Relationship to you</i>	<i>Weekly amount</i>	<i>Notes</i>

PERSONAL EXPENDITURE

TYPE	WEEKLY TOTAL	FOR YOU	FOR CHILDREN	FOR OTHERS
Food				
Household supplies				
House repairs				
Electricity				
Gas				
Telephone / Mobile phone				
Petrol				
Vehicle maintenance				
Car parking / Transport fares				
Clothing & Shoes				
Children's activities				
Child care				
Medical / Dental / Optical				
Entertainment / Hobbies				
Holidays				
Education expenses				
Chemist / Pharmaceutical				
Gardening / Lawn mowing				
Cleaning (House / Pool)				
Dry cleaning				
Books / Magazines				
Gifts				
Hairdressing / Beauty				
Other necessary commitments (E.g. pets)				

